

Dear Clients,

We have been using our integrated portal system more and more, and would like to invite everyone who has not used it to give it a try. The portal system works well for both our office and you, as all documents exchanged are protected but still allows access to documents whenever needed.

If you already have a portal, it can be accessed from this link: [Jamie Duman PC](#)

If you do not have a portal and would like to try it, contact my office and we will send you a setup email. For initial setup and all correspondence through the portal, you should expect to see emails from both Jamie@JamieDumanCPA.com and No-Reply@Securefilepro.com.

If you have set up your portal, but forget your username or password, it is easy to recover. Your username will be your first name followed by your last name with no spaces. Example, Joe Randomguy's username would be joerandomguy. For a password, you can either use the 'Forgot Username or Password' link at the login page or call our office and we can reset it for you.

Want to access the portal on your phone? Secure file pro can be found in both the apple and google play store. Here are links to those as well.

[SecureFilePro App - App Store](#)

[SecureFilePro - Apps on Google Play](#)

We greatly appreciate you trusting us with your tax needs and hope the continued use of this portal allows more flexibility for all our clients.

Jamie Duman CPA